


COMMON
REVISION FORM



ITALIAN EDIBLES LIMITED - INITIAL PUBLIC ISSUE REVISION - NR

Registered Office: 309/1/1/8 Block No.03, Mangal Udyog Nagar, Gram Palda, Indore-452020, Madhya Pradesh, India;
Tel No.: +91 9826298268; Email: italian_edibles@yahoo.com; Website: www.ofcoursegroup.com;
Contact Person: Ms. Sunila Kalra, Company Secretary and Compliance Officer. CIN: U15141MP2009PLC022797

FOR RESIDENT INDIAN INVESTORS, INCLUDING RESIDENT QIBs, NON INSTITUTIONAL APPLICANTS, RETAIL INDIVIDUAL APPLICANTS AND ELIGIBLE NRIs APPLYING ON A NON-REPATRIATION BASIS

ISSUE OPENS ON: FRIDAY, FEBRUARY 02, 2024
ISSUE CLOSES ON: WEDNESDAY, FEBRUARY 07, 2024

To,
The Board of Directors
ITALIAN EDIBLES LIMITED

FIXED PRICE ISSUE
ISIN: INE0R7R01018

Application
Form No.

SYNDICATE MEMBER'S STAMP & CODE	REGISTERED BROKER/SCSB/CDP/RTA STAMP & CODE
SCSB BRANCH STAMP & CODE	SUB-BROKER'S/SUB-SYNDICATE'S/SUB-AGENT'S STAMP & CODE
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.

1. NAME & CONTACT DETAILS OF SOLE / FIRST APPLICANT

Mr./Ms./M/s.

Address

Email

Tel. No. (with STD code) / Mobile

2. PAN OF SOLE / FIRST APPLICANT

3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS NSDL CDSL

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

PLEASE CHANGE MY APPLICATION

PHYSICAL

4. FROM (AS PER LAST APPLICATION OR REVISION)

Options	No. of Equity Shares applied (Application must be in multiples of 2000 equity shares)								Price per Equity Share ₹ 68/-															
	(In Figures)								Issue Price				(In Figures)				Discount, if any				Net Price			
	7	6	5	4	3	2	1	4	3	2	1	4	3	2	1	4	3	2	1					
	Option 1																							
(OR) Option 2				NOT APPLICABLE											NOT APPLICABLE									
(OR) Option 3				NOT APPLICABLE											NOT APPLICABLE									

5. TO (REVISED APPLICATION)

Options	No. of Equity Shares applied (Application must be in multiples of 2000 equity shares)								Price per Equity Share ₹ 68/-															
	(In Figures)								Issue Price				(In Figures)				Discount, if any				Net Price			
	7	6	5	4	3	2	1	4	3	2	1	4	3	2	1	4	3	2	1					
	Option 1																							
(OR) Option 2				NOT APPLICABLE											NOT APPLICABLE									
(OR) Option 3				NOT APPLICABLE											NOT APPLICABLE									

6. PAYMENT DETAILS [IN CAPITAL LETTERS]

PAYMENT OPTION : FULL PAYMENT

Amount blocked (₹ in figures) (₹ in words)

ASBA Bank A/c No.


Bank Name & Branch

OR

UPI ID (Maximum 45 characters)

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS REVISION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN THE PUBLIC ISSUE (GID) AND HEREBY AGREE AND CONFIRM THE 'INVESTORS UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVERLEAF.

7A. SIGNATURE OF SOLE / FIRST APPLICANT	7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)		REGISTERED BROKER / SCSB / CDP / RTA STAMP (Acknowledging upload of Application in Stock Exchange system)
	I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue		
	1) -----		
	2) -----		
	3) -----		
Date:	, 2023		

	ITALIAN EDIBLES LIMITED	Acknowledgement Slip for Registered Broker/ SCSB/CDP/RTA	Application Form No.	
	INITIAL PUBLIC ISSUE - REVISION - NR			

DP ID / CL ID																PAN of Sole / First Applicant																		
Additional Amount Blocked (₹ in figures)															Bank Name & Branch										SCSB Branch Stamp & Signature									
ASBA Bank A/c. No./UP ID																																		
Received from Mr./Ms.																																		
Telephone / Mobile										Email																								

----- TEAR HERE -----

ITALIAN EDIBLES LIMITED - INITIAL PUBLIC ISSUE REVISION - NR		In Figures	In Words	Stamp & Signature of Registered Broker / SCSB / CDP / RTA	Name of Sole / First Applicant
	Issue Price				
	Amount Blocked (₹)				

ASBA Bank A/c No./UPI Id: _____ Bank Name & Branch _____	Acknowledgement Slip for Applicant
	Application Form No. <div style="border: 1px solid black; width: 150px; height: 40px; display: inline-block; margin-left: 10px;"></div>

Important Note : Application made using third party UPI Or ASBA Bank A/c are liable to be rejected.

**IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS.
YOU ARE ENCOURAGED TO READ THE GREATER DETAILS AVAILABLE IN THE PROSPECTUS.**

APPLICANT'S UNDERTAKING AND CONFIRMATION FOR APPLICATION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement Slip for my/our s are enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorise you to reject this Revision Form, in case any of the details of my/our existing s as appearing on the electronic book building system do not tally with the details given in this Revision Form.

INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of Sole/ first Applicant should be exactly the same as it appears in the depository records.
- Please ensure that the application options provided are in the same order as that provided in the Application Form submitted earlier.
- In case there is no change in the particular application, please write "NO CHANGE". In case you want to cancel the application, please write "CANCELLED".
- The entire Application Amount will be payable at the time of submission of the Application Form. Under ASBA Process the SCSBs shall be authorized to block such funds in the bank accounts that are specified in the Application Form. Applicants please ensure that your SCSB where the ASBA account is maintained has notified an SCSB branch in the city where the Application form is being submitted.
- Only the first Applicant is required to sign the Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. If the first Applicant is not the account holder, ensure that the Application Form is signed by the ASBA Account holder is mandatory.
- Please note that application made using third party UPI ID or third party ASBA Bank Account are liable to be rejected.
 - QIBs cannot use UPI Mechanism to apply. UPI Applicants applying up to Rs. 500,000 can apply through UPI mode as per NPCI vide circular reference no. NPCI/UPI/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
 - UPI Applicants using UPI Mechanism:**
 - Please ensure that your Bank is offering UPI facility for Public Issues.
 - Please mention UPI ID clearly in CAPITAL LETTERS only.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Applicants using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43>) respectively, as updated from time to time.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application Form.
 - UPI ID cannot exceed 45 characters.
 - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
 - UPI Applicants using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 233 of the Prospectus.
- Other Instructions: (a) Revision to Applications must be made only in the prescribed Revision Form, as applicable; (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the SCSBs/Collecting Agent/DP/RTA will not be liable for errors in data entry due to incomplete or illegible Revision Forms; (c) Ensure that Acknowledgement Slip for your Application has and any other applicable documents in support of the Revision are attached with the Revision Form; and (d) Applicants shall only be required to pay the amount in excess of their original Application Amount (if any) upon an upward revision of their Application.

ISSUE STRUCTURE

Particulars	Net Issue to Public*	Market Maker Reservation Portion
Number of Equity Shares*	37,20,000 Equity Shares	2,00,000 Equity Shares
Percentage of Issue Size available for allocation	94.90 % of the Issue Size (50% for the Retail Individual Investors and the balance 50% for Other than Retail Individual Investors)	5.10 % of the Issue Size
Basis of Allotment/Allocation if respective category is oversubscribed	Proportionate subject to minimum Allotment of 2,000 equity shares and further Allotment in multiples of 2,000 equity shares each. For further details please refer to the paragraph titled ' <i>Issue Procedure-Basis of Allotment</i> ' on page no. 239 of this Prospectus.	Firm Allotment
Mode of Application	All the applicants shall make the application (Online or Physical) through the ASBA Process only (including UPI mechanism for Retail Investors using Syndicate ASBA)	
Minimum Application Size	<i>For QIB and NIL:</i> Such number of Equity Shares in multiples of 2,000 equity shares at an Issue Price of Rs. 68/- each such that the Application Value exceeds Rs. 2,00,000 <i>For Retail Individuals:</i> 2,000 equity shares at an Issue Price of Rs. 68/- each	2,00,000 Equity Shares at an Issue Price of Rs. 68/- each
Maximum Application Size	<i>For QIB and NIL:</i> The maximum application size is the Net Issue to public, i.e., 37,20,000 subjects to limits the investor has to adhere under the relevant laws and regulations as applicable. <i>For Retail Individuals:</i> Such number of Equity Shares in multiples of 2,000 equity shares at an Issue Price of Rs. 68/-	2,00,000 Equity Shares at an Issue Price of Rs. 68/- each
Mode of Allotment	Compulsorily in dematerialized form	
Trading Lot	2,000 equity shares	2,000 equity shares; the Market Makers may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2018.
Terms of payment	The entire Application Amount will be payable at the time of submission of the Application Form.	

This Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. For further details please refer 'Terms of the Issue' on page 225 of the Prospectus. The Present Issue is a fixed price issue, the allocation in the net issue to the public category in terms of Regulation 253(2) of the SEBI ICDR Regulations will be made as follows:

- Minimum fifty percent to Retail Individual Investors; and
- Remaining to:
 - individual applicants other than Retail Individual Investors; and
 - other investors, including corporate bodies or institutions, irrespective of the number of specified securities applied for;

provided the unsubscribed portion in either of the categories specified in (i) or (ii) above may be allocated to applicants in the other category.

Explanation. - For the purpose of sub-regulation (2), if the retail individual investor category is entitled to more than fifty per cent. of the issue size on a proportionate basis, the retail individual investors shall be allocated that higher percentage.

In case of joint Application, the Application Form should contain only the name of the first Applicant whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such first Applicant would be required in the Application Form and such first Applicant would be deemed to have signed on behalf of the joint holders.

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- In case of queries related to allotment/ credit of Allotted equity shares, the Applicants should contact Registrar to the Issue.
- In case of Application submitted to the SCSBs, the Applicants should contact the relevant SCSB.
- In case of queries related to upload of Application submitted to the Registered Broker/CDP/RTA/ Collecting Agent the Applicants should contact the relevant intermediaries.
- For UPI related queries, investor can contact NPCI at the toll free number - 18001201740 E-mail: ipo.upi@npciorg.in

COMPANY CONTACT DETAILS

ITALIAN EDIBLES LIMITED
CIN: U15141MP2009PLC022797
Registered Office: 309/1/1/8 Block No.03, Mangal Udhyog Nagar, Gram Palda, Indore-452020, Madhya Pradesh, India
Tel No.: +91 9826298268;
Email: italian_edibles@yahoo.com;
Website: www.ofcoursegroup.com;
Company Secretary and Compliance Officer: Ms. Sunila Kalra

REGISTRAR CONTACT DETAILS

BIGSHARE SERVICES PRIVATE LIMITED
S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri East, Mumbai - 400 093, Maharashtra, India
Tel. No.: +91 22 6263 8200
Email: ipo@bigshareonline.com
Investor Grievance Email: investor@bigshareonline.com
Website: www.bigshareonline.com
Contact Person: Mr. Vinayak Morbale
SEBI Registration No.: INR000001385